

E-File: February 16, 2010

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Attorneys for Debtors and
 Debtors in Possession

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:	Case No.: BK-S-09-14814-LBR (Jointly Administered)
THE RHODES COMPANIES, LLC, aka "Rhodes Homes," et al., ¹ Debtors.	Chapter 11
Affects:	Hearing Date: March 17, 2010

¹ The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc. (Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).

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All Debtors
Affects the following Debtor(s)

Hearing Time: 1:30 p.m.
Courtroom 1

NOTICE OF HEARING ON (A) THIRD INTERIM FEE APPLICATIONS OF (1) PACHULSKI STANG ZIEHL & JONES LLP, (2) PARSONS BEHLE & LATIMER AND (3) LARSON & STEPHENS, LLC; AND (B) FINAL FEE APPLICATION OF SULLIVAN GROUP REAL ESTATE ADVISORS

PLEASE TAKE NOTICE that on March 17, 2010 at 1:30 p.m. a hearing will be held before the Honorable Linda B. Riegle in Courtroom 1 at 300 Las Vegas Boulevard South, Las Vegas, Nevada, 89101, on the following interim applications for allowance and payment of interim compensation and expenses (collectively, the “Interim Fee Applications”):

- a. The *Third Interim Application of Pachulski Stang Ziehl & Jones LLP for Allowance and Payment of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period October 1, 2009 Through December 31, 2009*; and
- b. The *Third Interim Fee Application of Larson & Stephens, LLC Seeking Compensation for Legal Services Rendered and Reimbursement Of Expenses*; and
- c. The *Third Interim Application of Parsons Behle & Latimer as Counsel to the Unsecured Creditors Committee*.

The Interim Fee Applications seek allowance and payment of interim compensation and reimbursement of expenses for services rendered and expenses incurred by Pachulski Stang Ziehl & Jones LLP, Larson & Stephens, LLC and Parsons Behle & Latimer for the time periods and in the amounts set forth in Exhibit A.

PLEASE TAKE NOTICE that on March 17, 2010 at 1:30 p.m. a hearing also will be held before the Honorable Linda B. Riegle in Courtroom 1 at 300 Las Vegas Boulevard South, Las Vegas, Nevada, 89101, on the following final application for allowance and payment of compensation and expenses (the “Final Fee Application”):

The *Final Application of Sullivan Group Real Estate Advisors for Allowance and Payment of Compensation and Reimbursement of Expenses as Market Research Consultants to the Debtors and Debtors in Possession for the Period March 31, 2009 Through December 31, 2009*.

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The Final Fee Application seeks allowance of final compensation and reimbursement of expenses for services rendered and expenses incurred by Sullivan Group Real Estate Advisors for the time period and in the amounts set forth in Exhibit B.

PLEASE TAKE FURTHER NOTICE that a copy of the above-referenced Interim Fee Applications and Final Fee Application (collectively, the “Applications”) are on file with and available from the clerk of the United States Bankruptcy Court for the District of Nevada, Foley Federal Building, 300 S. Las Vegas Blvd., Las Vegas, Nevada 89101; via the bankruptcy court's website at www.nvb.uscourts.gov (a PACER account is required); and through the Debtors' claims agent's website: www.omningt.com/rhodes; or by calling (866) 989-6144.

PLEASE TAKE FURTHER NOTICE that any opposition to the requested relief in the Applications must be filed and served pursuant to Local Rule 9014(d)(1), which provides: “Oppositions to a motion must be filed and served on the movant no later than fifteen (15) days after the motion is served except as provided by LR 3007(b) and LR 9006. If the hearing has been set on less than fifteen (15) business days’ notice, the opposition must be filed no later than five (5) business days before the hearing, unless the court orders otherwise. The opposition must set forth all relevant facts and any relevant legal authority. An opposition must be supported by affidavits or declarations that conform to the provisions of subsection (c) of this rule.” If an objection is not timely filed and served, the relief requested may be granted without a hearing pursuant to LR 9014(d)(3).

If you object to the relief requested, you *must* file a WRITTEN response to this pleading with the court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the court, or if you do not serve your written response on the person who sent you this notice, then:

- The court may *refuse* to allow you to *speak* at the scheduled hearing; and
- The court may *rule against you* without formally calling the matter at the hearing.

PLEASE TAKE FURTHER NOTICE that the hearing may be continued from time to time without further notice except for the announcement of any adjourned dates and time at the

1 above-noticed hearing or any adjournment thereof.

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3 **DATED** this 16th day of February, 2010.

LARSON & STEPHENS

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5 /s/ Zachariah Larson, Esq.
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7 Kyle O. Stephens, Bar No. 7928
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11 Attorneys for Debtors

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Exhibit A

Applicant	Time Period	Fees	Expenses	Total
Pachulski Stang Ziehl & Jones LLP	October 1, 2009-December 31, 2009	\$266,452.50	\$19,258.66	\$285,711.16
Larson & Stephens, LLC	October 1, 2009-December 31, 2009	\$44,427.50	\$2,301.78	\$46,729.28
Parsons Behle & Latimer	October 1, 2009-December 31, 2009	\$39,883.00	\$2,675.26	\$42,558.26

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Exhibit B

Applicant	Time Period	Fees	Expenses	Total
Sullivan Group Real Estate Advisors	March 31, 2009 - December 31, 2009	\$122,275.00	\$3,788.14	\$126,063.14

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